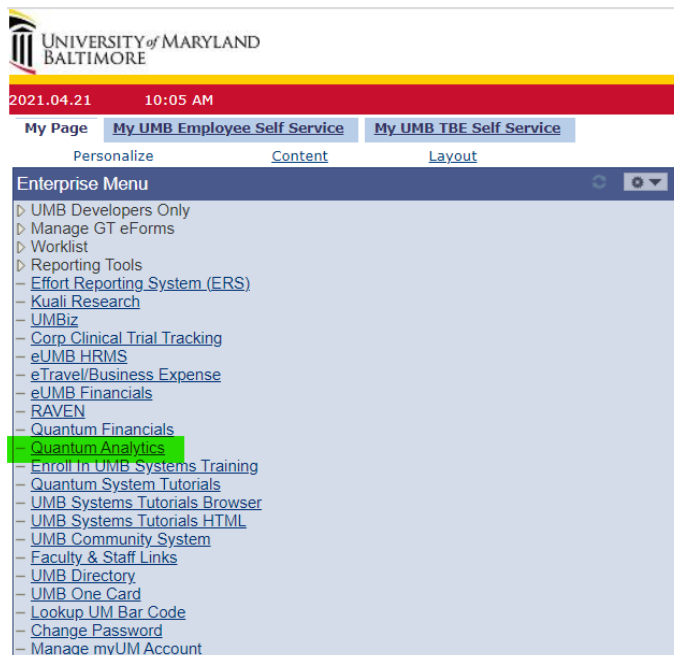


How to Run the Object 7062 Report in Quantum Analytics

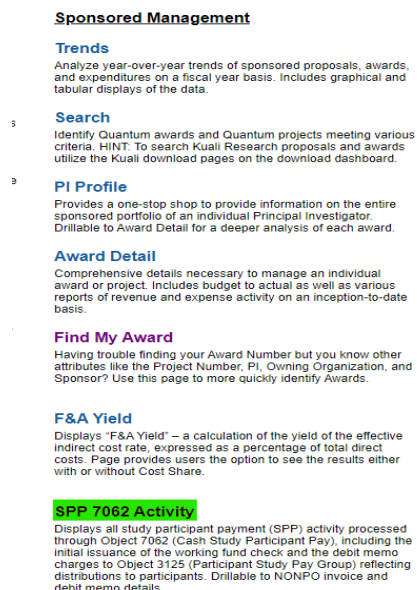
Object 7062 is a clearing Object used to record study participant payment (SPP) requests for cash and gift cards. After cash or gift cards have been disbursed to the study participant, a debit memo is needed to credit Object 7062 and charge Object 3125 Participant Study Pay - Group. Be careful not to select Object 3130. (Object 3130 – Participant Study Pay – Indiv is used for checks made payable directly to the study participant).

1. Log into Quantum Analytics.



Need access to Quantum Analytics? Complete the [Access Request Form](#).

2. Click SPP 7062 Activity on the Quantum Analytics Landing Page:



3. Two Options:

a. General Ledger option returns multiple SOAPFs:

System defaults to the General Ledger (SOAPF). It is based on the Org and can be useful for determining all of the 7062 activity for projects mapped to the same Org (i.e. managed under the same Org).


QA4 - Sponsored Management

[QA4.P1 - Trends](#) [QA4.P2 - Search](#) [QA4.P3 - PI Profile](#) [QA4.P4 - Award Detail](#) [QA4.P5 - Find My Award](#) [QA4.P6 - F&A Yield](#) [QA4.P7 - 7062 Activity](#)

Landing Page

Please select ☒ SPP 7062 GL ☐ SPP 7062 Transaction Details

Fiscal Year 2021

* Fiscal Period Beg >= Jul-20

* Fiscal Period End <= Apr-21

GL School (All Column Value)

GL Org 10207020-IHV Cl

Object --Select Value--

SOAPF --Select Value--

Apply Reset

What is the SPP Activity on Object 7062? (QA4.P7.R1)
Time run: 4/21/2021 1:52:26 PM

\$3,380.00

Total

Transaction Type	Invoice Number	Amount Type	Amount	Invoice Description	Invoice Created By	Check/Payment#	Check/Payment Date	Supplier	Line Item Details	Fiscal Period Name	Account Combo	SOAPF Code
Check Request / Working Fund	20-RW0374A	Actuals	\$5,000.00	[REDACTED]	[REDACTED]	180829	8/3/2020	[REDACTED]	[REDACTED]	Aug-20	7062-365-10207020-000000-00000000-340-00-00000-000	365-10207020-000000-00000000-340
Check Request / Working Fund	21-BS0001	Actuals	\$5,000.00	[REDACTED]	[REDACTED]	181490	10/29/2020	[REDACTED]	[REDACTED]	Oct-20	7062-315-10207020-000000-00000000-210-00-00000-000	315-10207020-000000-00000000-210

- b. Transaction Details option can be used to view the 7062 activity for one project:


QA4 - Sponsored Management

[QA4.P1 - Trends](#)
[QA4.P2 - Search](#)
[QA4.P3 - PI Profile](#)
[QA4.P4 - Award Detail](#)
[QA4.P5 - Find My Award](#)
[QA4.P6 - F&A Yield](#)
[QA4.P7 - 7062 Activity](#)

Landing Page

Please select ☐ SPP 7062 GL ☒ SPP 7062 Transaction Details

Fiscal Year 2021

* Fiscal Period Beg >= Jul-20

* Fiscal Period End <= Apr-21

Award Owning School (All Column Value:)

Award Owning Org (All Column Value:)

Award PI --Select Value--

Project Owning School (All Column Value:)

Project Owning Org (All Column Value:)

Project PI --Select Value--

Award --Select Value--

Project 30014901-CCT 43

Source Code-Description --Select Value--

Function Code - Description --Select Value--

7062 Cash Study Participant Pay Accounts (QA4.P7.R21)
Time run: 4/21/2021 1:50:37 PM

Transaction Type	AP Invoice Header #	Transaction Number	Costs	AP Invoice Header Description	AP Invoice Created By	Check#	Check Date	Supplier	AP Invoice Line #	Object	Fiscal Period	SOAPF Code Combination String	GL Code Combination String	Sou Coc
Check Request / Working Fund	21-SK0175	21-SK0175	\$6,000.00	[REDACTED]	[REDACTED]	181638	11/23/2020	[REDACTED]	[REDACTED]	7062~Cash-Study Participant Pay	Dec-20	365-10207020-000000-UCOVID19-230	7062-365-10207020-000000-UCOVID19-230-00-000000-000	365
Debit Memo	21-SK0175A	21-SK0175A	(\$6,000.00)	[REDACTED]	[REDACTED]	112095	01/29/2021	UMB Account Transfers	[REDACTED]	7062~Cash-Study Participant Pay	Jan-21	365-10207020-000000-UCOVID19-230	7062-365-10207020-000000-UCOVID19-230-00-000000-000	365

4. Export the results:

Grand Total			\$2,500.00
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Refresh - Print - Export

5. Attend Analytics Training to learn how to format the columns (e.g. reorder, delete, etc.) to make the report easier to manage. Quantum Analytics training recordings:
<https://www.umaryland.edu/quantum/quantum-webex-seminars/>