

## 2026–2027 Independent Verification Worksheet

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 Student's Last Name                      First Name                      M.I. UMB ID Number                      Program of Study

### STUDENT'S FAMILY INFORMATION

Carefully read the following instructions, and in the table below (use back of form if needed), report:

- A. The student.
- B. The student's spouse, if applicable.
- C. The student's dependent children **if all of the following are true:**
  - o They live with the student (or live apart because of college enrollment);
  - o They receive **more than half** of their support from the student; and
  - o They **will continue to receive more than half** their support from the student through June 30, 2027.
- D. Other persons **if all of the following are true:**
  - o They live with the student;
  - o They receive **more than half** of their support from the student; and
  - o They **will continue to receive more than half** their support from the student through June 30, 2027.

	First and Last Name	Age	Relationship to Student
(A) Student			Self
(B) Spouse			Spouse
(C) Children and (D) others			

### STUDENT AND SPOUSE TAX INFORMATION

**Student:**

I filed a 2024 Tax Return and successfully used the IRS Direct Data Exchange on the FAFSA, or Include a 2024 IRS Tax Return Transcript, or Include a **signed** 2024 federal tax form.

I have not filed a 2024 Federal Income Tax Return and am not required to do so. Attached to this worksheet is the **IRS Verification of Nonfiling Letter** and the **UMB Non-filing Form**.

\_\_\_\_\_  
 Student's Signature                      Date

**Spouse:**

I filed a 2024 Tax Return and successfully used the IRS Direct Data Exchange on the FAFSA, or Include a 2024 IRS Tax Return Transcript, or Include a **signed** 2024 federal tax form.

I have not filed a 2024 Federal Income Tax Return and am not required to do so. Attached to this worksheet is the **IRS Verification of Nonfiling Letter** and the **UMB Non-filing Form**.

\_\_\_\_\_  
 Spouse's Signature                      Date